

Reference : PAY-CONF-170523-1601-112

C79710/ONR

Luxembourg, 23rd May 2017,

We confirm that this payment operation has been transmitted for execution :

DETAIL OF PAYMENT OPERATION

Reference : 8561421892
Execution date (YYYY-MM-DD) : 2017-05-23
Value date (YYYY-MM-DD) : 2017-05-23
Communication : Funding for first yard instalment and travel expenses on behalf Cruise Yacht Upper HoldCo (and SHL)
Amount : 14.500.000,00 EUR

SENDER

Name : OCM LUXEMBOURG EPF IV ROY C HOLDCO S RL
BOULEVARD ROYAL, 7TH FLOOR 26A
2449 LUXEMBOURG
Account number : LU06 0141 3571 3790 0000
Debited amount : 14.500.000,00 EUR

BENEFICIARY

Name : CRUISE YACHT HOLDCO LTD
VAULT, VALLETTA WATER FRONT, LEVEL 214
MALTE
Bank : ING Luxembourg SA
Account number : LU36 0141 2577 0260 0000